

J P MORGAN CHASE & CO

FORM 10-K/A (Amended Annual Report)

Filed 6/26/1995 For Period Ending 6/21/1995

Address	270 PARK AVE 39TH FL NEW YORK, New York 10017
Telephone	212-270-6000
CIK	0000019617
Industry	Money Center Banks
Sector	Financial
Fiscal Year	12/31

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A

Annual Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

For the fiscal year ended Commission file
December 31, 1994 number 1-5805

Chemical Banking Corporation

(Exact name of registrant as specified in its charter)

Delaware	13-2624428
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

270 Park Avenue, New York, N.Y.	10017
(Address of principal executive officer)	(Zip Code)

Registrant's telephone number, including area code:
(212) 270-6000

The undersigned registrant hereby amends the following items, financial statements, exhibits or other portions of its Annual Report on Form 10-K for the fiscal year ended December 31, 1994, as set forth in the pages attached hereto:

Exhibit 22.1-Annual Report on Form 11-K of the Savings Incentive Plan of Chemical Bank and Certain Affiliated Companies for the fiscal year ended December 31, 1994.

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 (Fee required) For the fiscal year ended December 31, 1994

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 (No fee required)

Commission file number 1-5805

SAVINGS INCENTIVE PLAN OF CHEMICAL BANK
AND CERTAIN AFFILIATED COMPANIES

CHEMICAL BANKING CORPORATION

270 Park Avenue
New York, New York 10017

The financials contained in the Form 11-K have been filed under Form SE.

Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees (or other persons who administer the employee benefit plan) have duly caused this annual report to be signed on its behalf by the undersigned, thereunto duly authorized.

SAVINGS INCENTIVE PLAN OF CHEMICAL BANK
AND CERTAIN AFFILIATED COMPANIES

By: */s/Joseph L. Sclafani*
Joseph L. Sclafani
Controller
(Principal Accounting Officer)

Date: *June 21, 1995*

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

CHEMICAL BANKING CORPORATION

By: /s/ Joseph L. Sclafani
Joseph L. Sclafani
Controller
(Principal Accounting Officer)

Date: June 21, 1995

End of Filing

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